



## Charitable Bequest Information

If you are drafting or updating your will and wish to leave a charitable bequest to HEED Uganda, you will need to share this information with your attorney:

**Legal name:** HEED Uganda

**Federal tax ID number:** 26-0557559

**Address:** 20402 88<sup>th</sup> Ave West, Edmonds, WA 98026

The following language may further help you and your attorney when drawing up a will or codicil that meets your needs.

### Unrestricted Bequests

Unrestricted bequests are the most valuable to HEED, as they allow us to apply your gift to the area of greatest need. Examples of types of unrestricted bequests include:

Specific bequest language:

*“I give to HEED Uganda, a Washington nonprofit corporation located in Edmonds, Washington (EIN #26-0557559), or its successor organization, (the sum of \$\_\_\_\_\_)(or \_\_\_\_\_% of my estate), (or description of other property) to be used for its general support and charitable purposes without restriction.*”

Residuary bequest:

*“I give to HEED Uganda, a Washington nonprofit corporation located in Edmonds, Washington (EIN #26-0557559), or its successor organization, (all or \_\_\_\_\_ % of) the residue of the property owned by me at death, real and personal and wherever situated, to be used for its general support and charitable purposes without restriction.”*

“Greater of” residuary bequest:

*“I give to HEED Uganda, a Washington nonprofit corporation located in Edmonds, Washington (EIN #26-0557559), or its successor organization, the greater of \_\_\_\_\_ % of my estate or \$\_\_\_\_\_ to be used for its general support and charitable purposes without restriction.”*

### Restricted Bequests

HEED Uganda has ongoing projects in each of our Pathways to Transformation which are: Education, Water, Health, Spiritual Growth, and Economic Development. You may make your bequest specific to any of these project areas, and HEED will restrict the use of your gift to projects in your designated pathway.

To make a restricted gift, please replace the language in the above examples that reads *“to be used for its general support and charitable purposes without restriction”* with *“to be used exclusively to support projects in its (\_\_\_\_\_) Pathway to Transformation, provided that if HEED Uganda is no longer operating projects in the (\_\_\_\_\_) Pathway to Transformation, such gift (shall be used exclusively to support projects in the (\_\_\_\_\_) Pathway to Transformation)( used for its general support and charitable purposes without restriction).*

## Beneficiary Designations

You might also consider naming HEED Uganda as a beneficiary in your retirement plan, insurance policy, or bank and investment accounts. Depending on the plan, HEED Uganda can be named as a full, partial, or contingent beneficiary. Your retirement plan administrator, insurance company, bank or financial institution can provide information on how to update the beneficiaries of these accounts, which is ordinarily done through an institution-specific change-of-beneficiary form.

*Note: The language provided above is for illustrative purposes only. Any changes to your estate plan should be completed with and approved by an attorney licensed in your jurisdiction.*